

Giving Appreciated Stock

Do you own stock that has increased in value? Have you owned this stock for more than a year?

If you answered "yes" to both questions, we have good news for you!

You can bless others out of your blessing by donating appreciated stock to North Care Women's Clinic. Many supporters find that giving stocks actually helps them do more than what's possible when giving cash.

Tax Savings

You can enjoy double tax benefit when you donate appreciated stock. You may claim a generous tax deduction for what the stock is worth today as opposed to what it cost you many years ago. You will also avoid paying capital gains tax on the transfer of the stock. This would not be case should you decide to first sell the stock and then donate the proceeds.

How to Give

Giving stock to North Care Women's Clinic is simple. By working with your broker, you can donate stock electronically or by registered mail. It's also possible to name the clinic as a beneficiary of your stock account(s) - a popular option for supporters who desire more flexibility.

No matter if you decide to give now or later, a gift of appreciated stock can help you amplify your impact and support families facing unplanned pregnancy in our community.

We're here to help

If you and your broker need more information about donating stocks, bonds, mutual funds and other investments, please contact us at 215-855-7747 or office@northcareclinic.org

Please refer to the back of this sheet for instructions on how to give appreciated stock.







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Stock Transfer Instructions

You can make your gift of appreciated stock by completing three simple steps:

Step 1 – Initiate the Gift

The first step is to notify your broker of your desire to make a gift of appreciated stock. You can then work with your advisors to select the stock that will be transferred to the clinic.

Step 2 – Send the Stock

Sending Electronically:

Contact us at 215-855-7747 for more information about specifics of sending electronically.

Sending by registered mail:

If sending by registered mail, you should send your unendorsed certificate(s) with a Stock Power Form, and a Stock Waiver Form in separate envelopes to:

North Care Women's Clinic 311 N. Broad St. Lansdale, PA 19446

Step 3- Notify Us

To ensure your gift is processed in a timely manner, it's important that we know your stock gift is on the way. Please notify us at 215-855-7747 or by email office@northcareclinic.org

Please note: for tax purposes, the Gift Date is recognized as the date the shares enter North Care Women's Clinic clearing account, or the date the stock is sent by registered mail. Your gift will be valued based on the average price (the mean between the highest and lowest selling prices) of the stock on the date of the gift.



