



## IRA Charitable Rollover

Making a gift to North Care Women's Clinic from your IRA is a tax-wise way to ensure that a safe place for women facing unplanned pregnancies to find hope exists in our community for many years to come.

If you are 72 and older, the IRA Charitable Rollover allows you to make a "qualified charitable distribution" directly from your IRA. Gifts up to \$100,000 are excluded from your federal income. If you file a joint return, each spouse can exclude up to \$100,000 for a maximum of \$200,000 each year. This charitable distribution will even count towards your required minimum distribution ("RMD").

### ***You can enjoy these special tax savings as long as:***

- The distribution is made from either your Traditional or Roth IRA.
- The distribution is made to a qualified charitable organization, like North Care Women's Clinic.
- The distribution is made directly by your plan administrator to North Care Women's Clinic.

*A gift made from your IRA will never count as income but will always make a difference.*

### **How to Give**

Contact your plan administrator and request a "qualified charitable distribution" be made directly to North Care Women's Clinic. It's important to know that if you first receive the distribution and then donate the proceeds, the gift will not count as a qualified charitable distribution. We encourage you to consult with your advisors to fully understand the legal and financial impact of your charitable gift.

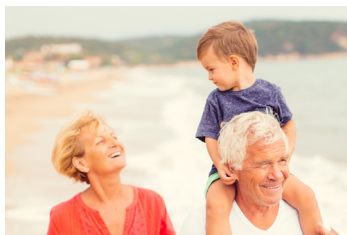
### **We're Here to Help**

If you and your advisors need more information about giving from your IRA, please contact us at (215) 855-7747 or [office@northcareclinic.org](mailto:office@northcareclinic.org).

Please refer to the back of this sheet for instructions on how to give your IRA charitable rollover.

*Legacy  
of  
Hope*

NorthCare  
WOMEN'S CLINIC



## IRA Charitable Rollover

### IRA Charitable Rollover Instructions

You can make a gift from your IRA by completing three simple steps:

#### Step 1- Initiate the Gift

The first step is to notify your plan administrator of your desire to make a gift directly for your IRA to North Care Women's Clinic. (EIN#22-2558490)

#### Step 2- Send the Gift

##### **Sending by Wire Transfer**

Contact us at 215-855-7747 for wire transfer information

##### **Sending a check by Registered Mail:**

If sending a check, send it by registered mail to:

North Care Women's Clinic  
311 N. Broad St.  
Lansdale, PA 19446

#### Step 3- Notify Us

To ensure that your gift is processed in a timely manner, it's important that we know your IRA gift is on the way. Please notify us at (215) 855-7747 or [office@northcareclinic.org](mailto:office@northcareclinic.org).

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